

YNAB. License Distribution

Clients of Foundation Communities' Financial Wellness programs can access a one-year license to the YNAB budgeting app for free! We will distribute our 50 licenses on a first come, first served basis.

CLAIMING A LICENSE:

Claim a license by e-mailing Alexa Calderon, the Financial Wellness Coordinator, with the interested client's name and email address →

- Alexa.calderon@foundcom.org

Alexa will send the special link to access our free licenses **directly** to interested clients, along with the YNAB Client Guide to get them started.



WHO ARE THE IDEAL CANDIDATES?

The ideal candidates are individuals who:

- Have a basic understanding of technology
- Are comfortable using technology
- Have a general trust of using financial applications
- Are willing to regularly update/check their budget

DO THEY NEED TO USE ONLINE BANKING?



Not necessarily. If they choose not to connect their bank, they can manually enter income and expenses. However, the process is simplified if they do connect their bank accounts. All transactions automatically show up on their YNAB account and clients won't forget to add them.