

Subject: Follow-Up: Your Financial Progress and Scheduling

Dear [Client's Name],

I trust this email finds you well. It's been [amount of time] since our last session, and I wanted to check in on your financial journey. Your success is important to me, and I'm here to offer support in any way possible.

1. **Progress Update:** I'm eager to hear how things have been going since our last meeting. Have you encountered any challenges or celebrated any successes? Your feedback helps tailor our approach to better suit your unique needs.
2. **Scheduling a Follow-Up:** If you feel ready for another session or have questions that have arisen since our last meeting, you can schedule a follow-up by calling 717-717-4000 or visiting our website at www.prosperfinancialwellness.org. Your financial goals are our priority, and I'm committed to helping you achieve them.
3. **Short-Term Goals:** How are you progressing with your short-term financial goals? Whether it's managing expenses, saving, or tackling debts, understanding your achievements or any obstacles you've faced will guide our next steps.

Looking forward to hearing from you.

Best regards,

[Financial Coach]